

# Skarlatos Zonarich

Sound Advice. Smarter Decisions.



## Bridget M. Whitley

ASSOCIATE

### Practice includes

- ▶ Estate planning
- ▶ Guardianships
- ▶ Special needs trusts
- ▶ Inheritance protection for children of blended families.
- ▶ Business succession planning
- ▶ Medical Assistance eligibility.
- ▶ Prenuptial agreements
- ▶ Assignment of pension benefit rights
- ▶ Charitable giving, creation of personal foundations
- ▶ Federal estate tax returns, Pennsylvania inheritance tax returns, fiduciary accountings, fiduciary income tax returns

### Background

- ▶ Experienced private-practice attorney
- ▶ Former counsel to PA State Treasurer, PA House Democratic Caucus, PA House Democratic Judiciary Committee
- ▶ Vice chair, Probate Division, Real Property, Probate, & Trust Law Section, PA Bar Assn.

### Education

- ▶ Graduate, University of Miami, master of laws degree (estate planning)
- ▶ Graduate, Temple University School of Law and Penn State University

### Personal

- ▶ Board member/vice president-elect, Open Stage of Harrisburg
- ▶ Board member, Kidney Foundation of Central PA
- ▶ Manager, Harrisburg Bridge Club; holder of Bronze Life Master ranking, American Contract Bridge League

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